

**Reissue Beneficiary Non IRA Distribution Form  
Substitute IRS W-4P & W-9**

This form is being provided to complete your distribution from the SteelPath Funds Remediation, LLC. After reviewing the information on this form, complete sections A, B and C then sign your request below under section D.

**Please complete and mail this form to the address located on your check instrument.**

**A. Decedent's Information:**

\_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_  
 Name (First, M.I., Last) Social Security Number Check # received

Marital Status:  Single  Married: Spouse's name \_\_\_\_\_

**B. Beneficiary Information:** Beneficiary %: \_\_\_\_\_ State of Residence: \_\_\_\_\_

\_\_\_\_\_ / \_\_\_\_ / \_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_  
 Name (First, M.I., Last) Date of Birth Social Security Number

\_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_  
 Street Address (Physical Address) APT # City State ZIP

**C. ELECTION** – I elect to receive a distribution from the SteelPath Funds Remediation, LLC as follows:

**Spousal Beneficiary ONLY:**

- Issue a check in my name, subject to 20% federal withholding (and state withholding, if applicable).
- Issue a check payable to my IRA, qualified retirement plan, 403(a), 403(b), or 457 plan as follows:  
\_\_\_\_\_

**Non-spousal Beneficiary:**

- Issue a check in my name, subject to 20% federal withholding (and state withholding, if applicable).
- Issue a check payable to my §408(d)(3)(c) Inherited IRA as follows: \_\_\_\_\_

**D. SIGNATURE** - I am a beneficiary authorized to receive this distribution. I understand that I will receive IRS Form 1099-R reporting this amount. I hereby affirm that the information given is true and correct, and authorize the SteelPath Funds Remediation, LLC to make the distribution according to the instructions on this form.

Under penalties of perjury, I certify that:

1. The number shown on this form is my correct social security number (or I am waiting for a number to be issued to me), and
2. I am not subject to backup withholding because: (a) I am exempt from backup withholding, or (b) I have not been notified by the Internal Revenue Service (IRS) that I am subject to backup withholding as a result of a failure to report all interest or dividends, or (c) the IRS has notified me that I am no longer subject to backup withholding, and
3. I am a U.S. person (including a U.S. resident alien).

You must cross out item 2 above if you have been notified by the IRS that you are currently subject to backup withholding because you have failed to report all interest and dividends on your tax return.

The Internal Revenue Service does not require your consent to any provision of this document other than the certifications required to avoid backup withholding.

\_\_\_\_\_  
 Signature of Beneficiary Printed Name Date